



County of San Diego, Land Use and Environment Group
**FINANCIALLY RESPONSIBLE PARTY
AGREEMENT**
ZONING DIVISION

I understand that all funds deposited in the trust account shall be held by the County in an account under the name of Financially Responsible Party, and Financially Responsible Party shall be considered the owner of all funds in said account, and Depositor (if different from Financially Responsible Party) releases any interest in said funds. Except as provided below, any funds remaining in said account at the completion of work shall be refunded to the Financially Responsible Party at the address below. In the case that the Financially Responsible Party wishes to transfer responsibility of the trust account to a new owner, a Change of Financial Responsibility form must be completed to authorize transfer of ownership of funds in said account. The form is accessible at: http://www.sdcounty.ca.gov/pds/regulatory/DD/docs/Change_of_Financial_Responsibility_Form.pdf

PART A: FINANCIALLY RESPONSIBLE PARTY (required)

Have you had a trust account with the County of San Diego before? Yes ☐ No ☐

If yes, Reference Contact ID#: _____ Has your address on file changed? Yes ☐ No ☐

The Financially Responsible Party is a (choose one): Company/Organization ☐ Individual ☐

Financially Responsible Party Name (Company/Individual): _____

Mailing Address: _____

Home/Business Phone: _____ Cell Phone: _____

Email: _____

Preferred method of contact: Email ☐ Home/Business Phone ☐ Cell Phone ☐ Mail ☐

I have read this form and understand all funds deposited into the Trust Account are owned by, and any refund will be sent to the Financially Responsible Party (FINRESP) listed above.

Financially Responsible Party Signature: _____ Date: _____

ONLINE DEPOSITS SECTION (optional):

- ☐ I, the Financially Responsible Party, have a Registered ACA User Account, and I request access to make online deposits to my trust account(s).
- ☐ I want to designate a Depositor(s) as an authorized party to make online deposits to my trust account(s). (Must complete **PART B** of this form or submit Form **PDS-1007** and give to counter staff or send completed **PDS-1007** form to LUEGTrustAccts@sdcounty.ca.gov.)

FINRESP Registered ACA User ID: _____

FINRESP User Email Address: _____

PART B: DEPOSITOR (optional)

I, _____, have been designated by the Financially Responsible Party as a Depositor and have been authorized to make online deposits to the project's associated trust account(s). I understand that as the Depositor I must create my own Registered ACA User Account, separate from the Financially Responsible Party, prior to submitting this form.

DEPOSITOR Registered User ID: _____

DEPOSITOR User Email Address: _____

DEPOSITOR Contact Number: _____

Depositor Signature: _____ Date: _____



County of San Diego, PDS, Zoning Division
FINANCIALLY RESPONSIBLE PARTY AGREEMENT

Continued

--- OFFICIAL USE ONLY ---

Trust Account #

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Reference Contact ID

Trust Acct Type

Unique Identifier

The trust account shown above has been linked to the following Records ID(s):

Counter Staff: _____

Trust Account Types

	A	PDS	Cash Guarantees for Resource Management Plans		N	ALL	Future Use - Dept Trust Account Type
	B	PDS	Cash Guarantees for Model Homes		O	DEH	Hazardous Materials Division (HMD)
	C	PWS	Construction & Demolition Recycling		P	DPW	Cash guarantee for Prior-to-Occupancy
	D	ALL	DEH, PKS, PDS, PDS LD, PWR, PWW -- Developer Deposit Accounts		Q	DEH	Cash guarantee for Land & Water Quality Well Bond (LWQD Well Bond)
	E	DEH	Land & Water Quality (LWQD PP)		R	DPW	Cash guarantee for Right-Of-Way
	F	DPW	Cash guarantee for Future Improvements		S	DPW	Cash guarantee for SWMP Maintenance Agreement
	G	DPW	Cash guarantee for Grading		T	PDS	Cash guarantee for Misc. PDS Guarantees
	H	PDS	Cash guarantee for Health Care Trailers		U	DPW	Cash guarantee for Improvements Labor & Maintenance and Faithful Performance
	I	PDS	Cash Guarantees for Defense and Indemnity Agreement		V	DPW	Cash guarantee for Misc. DPW Guarantees
	J	DEH	Land & Water Quality Site Assessment Mitigation (LWQD SAM)		W	DPW	Cash guarantee for Lien Contract
	K	DEH	Community Health Division (CHD)		X	DPW	Cash guarantee for Restoration
	L	PDS	Cash Guarantees for Landscape / Re-Vegetation Plans		Y	ALL	Future Use - Dept Trust Account Type
	M	PDS	Cash Guarantees for Surface Mining and Inspection		Z	ALL	Future Use - Dept Trust Account Type